1. Introduction

Tribute Wealth Management is committed to protecting your privacy. This Privacy Policy explains how we collect, use, disclose, and safeguard your information when you fill out our client intake form.

2. Information We Collect

We may collect the following information through our client intake form:

- Personal Information: Name, address, email address, phone number, date of birth, and other identifying information.
- Professional Information: Job title, company name, and related details.
- Health Information: Medical history, current medications, and other health-related details (if applicable).
- Other Information: Any additional information you choose to provide.

3. How We Use Your Information

We use the information we collect for the following purposes:

- To provide and improve our services.
- To communicate with you regarding your inquiries and our services.
- To comply with legal obligations.
- To personalize your experience with us.

4. Information Sharing and Disclosure

We do not sell, trade, or otherwise transfer your personal information to outside parties except as described below:

- With service providers who assist us in operating our business.
- As required by law, such as to comply with a subpoena or similar legal process.
- When we believe in good faith that disclosure is necessary to protect our rights, your safety, or the safety of others.

5. Data Security

We implement a variety of security measures to maintain the safety of your personal information. However, no method of transmission over the Internet or electronic storage is 100% secure.

6. Your Rights

You have the right to access, update, or delete your personal information. To exercise these rights, please contact us at marketing@tributewealthmanagement.com.

7. Changes to This Privacy Policy

We may update this Privacy Policy from time to time. We will notify you of any changes by posting the new Privacy Policy on our website and updating the effective date.

8. Contact Us

If you have any questions about this Privacy Policy, please contact us at:

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1-800-893-1719